

UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

IN RE:	§	CASE NO. 13-37201
GOLDKING ONSHORE OPERATING	§	
	§	
Debtor	§	CHAPTER 11
	§	

NOTICE OF PLAN DEFAULT

COME NOW HARRIS COUNTY, ET AL AND JASPER COUNTY (the "Taxing Authorities")
secured creditor in the above-numbered and styled bankruptcy case, and files this **Notice of Plan Default**,
and in support thereof would show the Court as follows:

1. The Debtor defaulted under the terms of the Order Confirming Third Amended Plan by failing
to pay the claims filed on behalf of Harris County, et al in the amount of \$2,977.98 and Jasper County in
the amount of \$29,062.46.

2. A copy of the Third Amended Plan, Default Notices and Amortization Schedules are attached
hereto as Exhibit 1, Exhibit 2 and Exhibit 3. As of this date, the Debtor has failed to cure the defaults.

3. Harris County, et al and Jasper County intend to exercise their full rights pursuant to state law
without further notice and file this **Notice of Plan Default**.

Date: June 30, 2016

Respectfully submitted,

LINEBARGER GOGGAN BLAIR & SAMPSON, LLP

/s/John P. Dillman

JOHN P. DILLMAN

Texas State Bar No. 05874400

TARA L. GRUNDEMEIER

Texas State Bar No. 24036691

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Counsel for Ad Valorem Taxing Authorities

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the above and foregoing **Notice of Plan Default** was served via electronic means, unless not available, otherwise by regular United States Mail, first class, postage fully prepaid, on June 30, 2016 to the parties listed below and per court's mailing matrix as attached.

Debtor

Goldking Onshore Operating
2 Allen Center
1200 Smith St, Ste.1600
Houston, Texas 77002

Respectfully submitted,

Linebarger Goggan Blair & Sampson, LLP

Attorney for Debtor

Robert S. Brady
1000 North King St
Wilmington, DE 19801

/s/ John P. Dillman

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Office of the United States Trustee

US Trustee
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Lockbox #35
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Label Matrix for local noticing
0541-4
Case 13-37201
Southern District of Texas
Houston
Thu Jun 30 10:56:42 CDT 2016

(c)GOLDKING ONSHORE OPERATING, LLC
811 LOUISIANA ST STE 2500
HOUSTON TX 77002-1401

4
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BP America Production Company
c/o Locke Lord LLP
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dba Shamrock Equipment Rental
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Coffing-Eastman, Inc.
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251 Medical Center Blvd., Suite 240
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Attn: Clarke V. Rogers
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Addresses marked (c) above for the following entity/entities were corrected
as required by the USPS Locatable Address Conversion System (LACS).

Goldking Onshore Operating, LLC
777 Walker Street, Suite 2500
Houston, TX 77002

The following recipients may be/have been bypassed for notice due to an undeliverable (u) or duplicate (d) address.

(u)Goldking Energy Corporation

End of Label Matrix	
Mailable recipients	46
Bypassed recipients	1
Total	47